

ATTACHMENT A  
CONTRACTOR'S QUALIFICATION STATEMENT  
IFB #011-0-2009/AB

The bidder certifies that the information provided herein is true and sufficiently complete so as not to be misleading.

Submitted to: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Submitted by: Firm Name: \_\_\_\_\_

Address: \_\_\_\_\_  
\_\_\_\_\_

Principal Office Location: \_\_\_\_\_

Qualification Statement Submitted for - Hines Middle School  
Partial Roof Replacement Project

Organization:

Please provide the following information concerning your organization:

Type of Entity:

Corporation \_\_\_\_\_  
Partnership \_\_\_\_\_  
Individual \_\_\_\_\_  
Other \_\_\_\_\_

**Name of Principal, Owners or Partners**

<u>Name</u>	<u>Position</u>	<u>Years of Service with Organization</u>
_____	_____	_____
_____	_____	_____
_____	_____	_____

Number of years this organization has been in business? \_\_\_\_\_

Have members of this organization operated under former names/businesses? If "yes," list name, type of entity and names of principal, owners or partners. Yes\_\_\_\_ No\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Provide a brief description of the general type of construction the firm performs. Please indicate for this project the work you intend to subcontract or perform.

	<u>Perform</u>	<u>Subcontract</u>
Masonry Work	_____	_____
Structural Work	_____	_____
Roofing Work	_____	_____
Plumbing	_____	_____
HVAC	_____	_____
Electrical	_____	_____

**Experience**

Please list the type and number of educational roofing projects your firm has constructed in the last five years:

<u>Type</u>	<u>Number</u>
New Construction - Primary	_____
New Construction - Secondary	_____
Reroofing - Primary	_____
Reroofing - Secondary	_____

Please list on a separate sheet marked "Appendix A" the major construction projects your organization has in progress providing the name of project, owner, architect, contract amount, bonding company, insurance carrier, percentage complete and scheduled completion date.

Please list on a separate sheet marked "Appendix B" the major projects your organization has completed in the past five years, giving the name of project, owner, architect, contract amount, bonding company, date of completion and percentage of the cost of the work performed with your own forces.

**Insurance and Bonds**

Please list names of current insurance carrier and number of projects insured by carrier:

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Please list names of bonding company/agent utilized for projects constructed during the last five years:

\_\_\_\_\_

\_\_\_\_\_

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**Claims and Suits**

Has your organization ever failed to complete and construction work it has been awarded? Yes \_\_\_ No \_\_\_

Within the last five years, has any officer or principal of your organization ever been an officer or principal of another organization when it failed to complete a construction contract? (If the answer is yes, please describe in full.) Yes \_\_\_ No \_\_\_

Has there been in the last ten years, or is there now pending or threatened, any litigation, arbitration, investigation, or governmental or regulatory proceeding involving claims in excess of \$100,000 or requesting a declaratory judgment or injunctive relief with respect to the construction or operation of any building which your firm, its principals, predecessors or affiliates constructed? Yes \_\_\_ No \_\_\_

Are all city, county, state and Federal taxes of any type, including real estate, FICA and Workmen's Compensation paid to date? Yes \_\_\_ No \_\_\_

Is there any potential claim, demand, litigation, arbitration, investigation, governmental proceeding or regulatory proceeding involving your firm, or its principals, predecessors or affiliates? If the answer to either of the preceding questions is "Yes," please describe in full in an attachment. Yes \_\_\_ No \_\_\_

In addition to the litigation, arbitration, investigation or governmental or regulatory proceeding referred to in the preceding paragraphs, is there any litigation, arbitration, investigation or governmental or regulatory proceeding now pending or threatened to which your firm is or may be a party, or are you aware of any potential claim or demand, which might otherwise affect the capacity of your firm to perform with respect to your involvement with the Owner, whether or not it concerns other work which you have undertaken? If so, please describe in full. Yes \_\_\_ No \_\_\_

**Bankruptcy**

Has your firm, its principals, predecessors, or affiliates been the subject of any proceeding under the federal bankruptcy laws or any other proceedings under state or federal law in which a court or government agency has assumed jurisdiction over any of the assets or business of your firm, its principals, predecessors or affiliates? If so, please identify the proceedings, the court or governmental body and the date such jurisdiction was assumed in an attachment. Yes \_\_\_ No \_\_\_

**Change Order History**

Describe each instance within the last five (5) years where change orders applied for during construction amounted in the aggregate to more than five percent (5%) of the contract price for any building which your firm constructed, or in which actual construction costs exceeded the contract price by more than five percent (5%) in an attachment.

**Manufacturer's Certification**

Please attach a statement from the proposed roof system manufacturer verifying that the bidding contractor is approved by the manufacturer as an installer of the proposed roofing system. This verification must show the contractor to have a minimum of four years approval by the manufacturer, and it must include the date of the contractor's approved applicator status. This verification must be signed by an officer or an authorized representative of the officer for the roof system manufacturer.

**Financial Condition**

Please attach your organizations' last two (2) years' financial statements including your latest balance sheet and income statement showing the following:

Current assets (e.g., cash, joint venture accounts, receivable, accrued income, deposits, materials inventory and prepaid expenses):

Net Fixed Assets:

Other Assets:

Current Liabilities (e.g., accounts payable, notes payable, accrued expenses, provision for income taxes, advances, accrued salaries and accrued payroll taxes): List all older than 60 days.

Other Liabilities (e.g., capital stock, authorized and outstanding shares per values, earned surplus and retained earnings):

Name and address of firm preparing attached financial statement and date thereof.

**References**

Please list below Trade References:

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Please list below Bank References:

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END OF SECTION